

DZ BANK AG
Deutsche Zentral-Genossenschaftsbank, Frankfurt am Main

Veröffentlichung
bezogen auf

DZ BANK Mini Future Optionsscheine auf Indizes sowie
DZ BANK Open End Turbo Optionsscheine auf Indizes

Am 5. März 2021 hat die britische Finanzaufsichtsbehörde (Financial Conduct Authority) eine Bekanntmachung zu der zukünftigen Einstellung der Veröffentlichung der London Interbank Offered Rates („**LIBOR-Sätze**“) publiziert.

Die zukünftige Einstellung der Veröffentlichung der LIBOR-Sätze ist für die aus der nachfolgenden Tabelle ersichtlichen, von der DZ BANK („**Emittentin**“) emittierten Optionsscheine relevant. Bei diesen Optionsscheinen ergibt sich gemäß den jeweils maßgeblichen Optionsbedingungen der in einem jeweiligen Anpassungszeitraum anwendbare Anpassungsprozentsatz im ersten Schritt aus dem auf der Reuters Seite „LIBOR01“ veröffentlichten USD-LIBOR Monatszinssatz („**relevanter Monatszinssatz**“) an dem maßgeblichen Anpassungstag, der dem jeweiligen Anpassungszeitraum unmittelbar vorausgeht.

Daher hat die Emittentin entschieden, den relevanten Monatszinssatz gemäß § 6 der jeweiligen Optionsbedingungen bei den aus der nachfolgenden Tabelle ersichtlichen Optionsscheinen mit Wirkung zum 1. Januar 2022 („**Stichtag**“) durch den von CME Group Benchmark Administration Limited bereitgestellten 1 Month CME Term SOFR Reference Rate („**relevanter Monatszinssatz neu**“) zu ersetzen.

Ab dem Stichtag gilt jede in den Optionsbedingungen enthaltene Bezugnahme auf den relevanten USD-LIBOR Monatszinssatz, Reuters Seite „LIBOR01“ als Bezugnahme auf den relevanten Monatszinssatz neu 1 Month CME Term SOFR Reference Rate, Reuters Seite „SR1M“.

Derzeit relevanter Monatszinssatz für USD	Relevanter Monatszinssatz neu für USD ab 1. Januar 2022
USD-LIBOR Monatszinssatz, Reuters Seite „LIBOR01“	1 Month CME Term SOFR Reference Rate, Reuters Seite „SR1M“

ISIN

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Bekanntmachung / Veröffentlichung (Fortsetzung)

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Bekanntmachung / Veröffentlichung (Fortsetzung)

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Bekanntmachung / Veröffentlichung (Fortsetzung)

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Bekanntmachung / Veröffentlichung (Fortsetzung)

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DE000DV8A6V9	DE000DFW9Y61	DE000DFW9Y87	DE000DV73V07	DE000DV73V15	DE000DV73V64
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